

REPL::Scrip Election/ Distribution/ DRP::Choice

Issuer & Securities

Issuer/ Manager	TA CORPORATION LTD.
Security	TA CORPORATION LTD - SG2D87975520 - PA3

Announcement Details

Announcement Title	Scrip Election/ Distribution/ DRP
Date & Time of Broadcast	22-May-2018 17:20:09
Status	Replacement
Corporate Action Reference	SG180410DVOPUDSB
Submitted By (Co./ Ind. Name)	Yap Ming Choo
Designation	Chief Financial Officer / Company Secretary
Dividend/ Distribution Number	Applicable
Value	7
Dividend/ Distribution Type	Final
Financial Year End	31/12/2017
Declared Dividend/ Distribution Rate (Per Share/ Unit)	SGD 0.01

Event Narrative

Narrative Type	Narrative Text
Additional Text	The attached announcement released on 22 May 2018 relates to the despatch of the notices of election.

Event Dates

Record Date and Time	08/05/2018 17:00:00
Ex Date	04/05/2018

Cash Payment Details

Election Period	22/05/2018 TO 05/06/2018
Default Option	Yes
Option Currency	Singapore Dollar
Payment Type	Tax Exempted (1-tier)
Gross Rate (Per Share)	SGD 0.01
Net Rate (Per Share)	SGD 0.01
Pay Date	26/06/2018
Gross Rate Status	Actual Rate

Security Option Details

Election Period	22/05/2018 TO 05/06/2018
New Security ISIN	SG2D87975520
New Security Name	TA CORPORATION LTD
Security Not Found	Yes
Fractional Disposition Method	Round up fraction to next full unit

Issue/ Reinvestment Price	SGD 0.21
Attachments	TA Scrip Dividend Scheme First and Final Dividend.pdf TA Scrip Dividend Scheme Notice of Election.pdf TA Scrip Dividend Scheme issue price.pdf TACorp Scrip Dividend Scheme Despatch of Notices of Election.pdf Total size =840K
Related Announcements	08/05/2018 18:31:51 11/04/2018 17:28:13 10/04/2018 17:25:32

Applicable for REITs/ Business Trusts/ Stapled Securities

TA CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201105512R)

**TA CORPORATION LTD. SCRIP DIVIDEND SCHEME – DESPATCH OF
NOTICES OF ELECTION**

The Board of Directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to the announcements dated 28 January 2016, 10 April 2018 and 8 May 2018 (the “**Previous Announcements**”) in connection with its proposed scrip dividend scheme (the “**Proposed Scrip Dividend Scheme**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements. The Board wishes to announce that Notices of Election have been despatched today to all eligible persons registered as holders of Shares in the Register of Members of the Company or the Depository Register, as the case may be, as at 5.00 p.m. on 22 May 2018.

The Board had previously announced on 8 May 2018 that the Issue Price of each new ordinary share to be issued in relation to the application of the TA Corporation Ltd. Scrip Dividend Scheme to the first and final one-tier tax exempt dividend of 1 Singapore cent per ordinary share of the Company (the “**Dividend**”) in respect of the financial year ended 31 December 2017, approved by the Shareholders at the annual general meeting on 27 April 2018, is S\$0.21. The Issue Price represents a discount of 5% to the average of the last dealt price of the Shares on the Mainboard for each of the three (3) market days during the Price Determination Period from 4 to 8 May 2018.

Eligible Shareholders who wish to participate in the TA Corporation Ltd. Scrip Dividend Scheme must complete, sign and return the Notices of Election by 5.00 p.m. on 5 June 2018 to the Company c/o the Share Registrar, B.A.C.S Private Limited, at 8 Robinson Road, #03-00, ASO Building, Singapore 048544, or if the eligible Shareholder is a depositor, to the Company c/o CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis Tower 2, Singapore 138588. Further instructions and details may be found on the Notices of Election.

Notices of Election for participation in the TA Corporation Ltd. Scrip Dividend Scheme received after 5.00 p.m. on 5 June 2018, will not be effective for the Dividend in respect of such Notices of Election and all future Qualifying Dividends. Eligible Shareholders who do not elect to participate in the TA Corporation Ltd. Scrip Dividend Scheme will receive all of their respective entitlements to the Dividend in cash.

Shareholders who have not received their Notices of Election by 28 May 2018 should notify the Company’s Share Registrar or CDP, as the case may be.

BY ORDER OF THE BOARD
TA CORPORATION LTD

Yap Ming Choo
Company Secretary

Date: 22 May 2018