

REPL::Scrip Election/ Distribution/ DRP::Choice

Issuer & Securities

Issuer/ Manager	TA CORPORATION LTD.
Security	TA CORPORATION LTD - SG2D87975520 - PA3

Announcement Details

Announcement Title	Scrip Election/ Distribution/ DRP
Date & Time of Broadcast	21-Jun-2018 17:21:20
Status	Replacement
Corporate Action Reference	SG180410DVOPUDSB
Submitted By (Co./ Ind. Name)	Yap Ming Choo
Designation	Chief Financial Officer / Company Secretary
Dividend/ Distribution Number	Applicable
Value	7
Dividend/ Distribution Type	Final
Financial Year End	31/12/2017
Declared Dividend/ Distribution Rate (Per Share/ Unit)	SGD 0.01

Event Narrative

Narrative Type	Narrative Text
Additional Text	The attached announcement released today relates to the allotment and issue of new shares issued pursuant to the application of the TA Corporation Ltd. Scrip Dividend Scheme for the first and final (one-tier tax exempt) dividend for the financial year ended 31 December 2017.

Event Dates

Record Date and Time	08/05/2018 17:00:00
Ex Date	04/05/2018

Cash Payment Details

Election Period	22/05/2018 TO 05/06/2018
Default Option	Yes
Option Currency	Singapore Dollar
Payment Type	Tax Exempted (1-tier)
Gross Rate (Per Share)	SGD 0.01
Net Rate (Per Share)	SGD 0.01
Pay Date	26/06/2018
Gross Rate Status	Actual Rate
Country of Income	Singapore

Security Option Details

Election Period	22/05/2018 TO 05/06/2018
New Security ISIN	SG2D87975520
New Security Name	TA CORPORATION LTD

Security Not Found	Yes
Fractional Disposition Method	Round up fraction to next full unit
Issue/ Reinvestment Price	SGD 0.21
Security Credit Date	26/06/2018
Distribution Ratio (Additional: Old)	1:21
Attachments	<ul style="list-style-type: none"> TA Scrip Dividend Scheme First and Final Dividend.pdf TACorp Scrip Dividend Scheme Despatch of Notices of Election.pdf TA Scrip Dividend Scheme Notice of Election.pdf TA Scrip Dividend Scheme issue price.pdf TA Scrip Dividend Scheme Allotment and Issue of New Shares.pdf <p>Total size =1270K</p>
Related Announcements	<p>22/05/2018 17:20:09</p> <p>08/05/2018 18:31:51</p> <p>11/04/2018 17:28:13</p> <p>10/04/2018 17:25:32</p>

Applicable for REITs/ Business Trusts/ Stapled Securities

TA CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201105512R)

**TA CORPORATION LTD. SCRIP DIVIDEND SCHEME – ALLOTMENT
AND ISSUE OF NEW SHARES**

The Board of Directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to the announcements dated 28 January 2016, 10 April 2018, 8 May 2018 and 22 May 2018 (the “**Previous Announcements**”) in connection with its proposed scrip dividend scheme (the “**Proposed Scrip Dividend Scheme**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements.

The Board is pleased to announce that 18,084,410 new ordinary shares (“**New Shares**”) have been allotted and issued at an issue price of S\$0.21 per New Share to eligible Shareholders who have elected to participate in the TA Corporation Ltd. Scrip Dividend Scheme, in respect of the first and final one-tier tax exempt dividend of 1 Singapore cent per ordinary share of the Company (the “**Dividend**”), which was approved by the Shareholders at the annual general meeting on 27 April 2018. The New Shares will rank *pari passu* in all respects with the existing shares.

Following the issue of the New Shares, the number of issued and paid-up shares (excluding treasury shares) of the Company has increased from 499,983,810 to 518,068,220 shares.

Eligible Shareholders who did not elect to participate in the TA Corporation Ltd. Scrip Dividend Scheme, or who had not properly completed and returned the Notices of Election to the Company or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, by 5.00 p.m. on 5 June 2018, and Foreign Shareholders* who did not provide registered addresses in Singapore to the Company, c/o the Company's Share Registrar, B.A.C.S Private Limited, at 8 Robinson Road, #03-00, ASO Building, Singapore 048544, or CDP, as the case may be, will receive all of their respective entitlements to the Dividend in cash on 26 June 2018.

The New Shares will be listed and quoted on the Mainboard on or about 27 June 2018, and trading of the New Shares will commence with effect from 9.00 a.m. on the same date.

* “*Foreign Shareholders*” means with respect to a Dividend to which the Scrip Dividend applies (“*Qualifying Dividend*”), Shareholders with registered mailing addresses outside Singapore and who have not provided to the Company or (as the case may be) CDP, not later than five (5) market days prior to the Books Closure Date for that Qualifying Dividend with addresses in Singapore for the service of notices and documents.

BY ORDER OF THE BOARD
TA CORPORATION LTD

Yap Ming Choo
Company Secretary

Date: 21 June 2018